Selection of Consultant for Preparation of Vision 2047 Document for the State of Gujarat

Corrigendum

16.06.2022

Clause #: 2.22.4

2.22.4. Pre – qualification / Eligibility criteria for the applicants - Technical Strength

(i) The bidder should have undertaken/ completed the following projects of similar nature carried out in India or Abroad:

Category	Minimum Desired Experience			
Vision	At least 1 similar assignment to prepare Vision Document/ Strategy			
document	document/ Sustainable Development Goals for any of the Indian or Foreign			
	States/ UTs/ Central Ministries			
Strategy/	At least 1 engagements to support Government institutions in setting up its			
Action Plan/	vision and develop strategy/action plan/ business plan for cities/states/PSUs			
Business Plan				
Sectoral vision/	Experience of preparing at least 1 sectoral visions/ policies for any of the			
policies	Indian or Foreign States/UTs/Central Ministries.			

The Project/Assignment Fee shall be at least 20 Lakhs. A project (with same engagement agreement, including extensions) will be considered in only one of the category.

Projects carried out in Abroad will be considered only if it is carried out by the Indian subsidiary/bidder/ consortium members.

General Instructions:

- Projects/ Firm's eligible project experience without the proof of experience as mentioned below will not be considered for evaluation:
 - 1) At least for **Completed Projects:**
 - i) Work Order, or
 - ii) Agreement, AND
 - iii) Completion Certificate, or

- iv) A Certificate from Chartered Accountant/ Auditor having Unique Document Identification Number (UDIN) confirming the receipt of full payment from the Client);
- The submitted testimonial (Work order copy and/ or Completion Certificate or any other document) MUST contain Scope of Work, Terms of Reference, Total Project Cost, etc. carried out by the consultant.
- 3. The supporting document(s) claimed for each firm's relevant experience shall be placed immediately after each firm's experience. Only those studies would be considered for the evaluation for which the documentary proof mentioning Total Project Fee (wherever applicable) have been provided immediately after each claimed firm's experience;

Clause # 3.5

3.5 Project Team

The Consultant would be required to form a multi-disciplinary Project Team this assignment, consisting of the following key personnel for preparing Vision 2047 document for Gujarat:

Sl. No	Expert	No. of Positions	Education/ Experience/ Knowledge	
1.	Team Leader	01	 Master's in Management or Development Economics or Planning or Engineering or equivalent. 15+ years of experience in preparing development strategies for the state or metropolitan areas or cities covering both economic as well as social sectors. Should have experience of having worked on assignments related to preparation of vision, sectoral strategy, public policy, action plan, etc. 	
2.	Sectoral Experts	5	 Experts for each of the key sectors such as i) Industrial Development (including 4.0) ii) Urban Sector iii) Tourism Sector iv) Transport & Logistics Sector v) Healthcare Sector vi) Education & Skill Development Sector vii) Agriculture Sector viii) IT/ITes & Science Technology Sector ix) Energy Sector x) Service Sector 10+ years of experience in respective sectors 5 CVs to be submitted, for evaluation. The Consultant would be required to form a multi-disciplinary Project Team to deliver as per the scope of this high-profile assignment, however the bid evaluation is limited to these 5 CVs. 	

Sl. No	Expert	No. of Positions	Education/ Experience/ Knowledge
3.	Environment al Expert	01	 Masters in Science or Engineering or Planning or environment or Equivalent 10+ years of experience in preparing strategies and implementing solutions to reduce environmental contamination
4.	Public Finance Expert	01	 Master's degree in Management/ Economics/ Finance or equivalent 08+ years of experience in preparation of policy, formulating strategies, reforms and management, and assessment of public finance for government clients. Experience of working in externally aided or bilateral/ multilateral Assignments in similar capacity would be given added advantage
5.	Support Team Members	04	Having a graduate degree from a reputed institution with at least 5 years of experience of preparation of vision document, roadmap, infrastructure development plan, and similar assignments.

Note: It is also expected that the above-mentioned specialists shall be supported by pool of support staff who shall largely be responsible for data collection, stakeholder interactions, sectoral analysis, etc.

Annexure 5

Annexure 5

Approach Paper on Methodology and Work Plan for Performing the Assignment

- Write up on Methodology to carry out this assignment. The Write up should cover, in detail, how the consultant would carry out the assignment, understanding the issues, detailed work plan, defining milestones and innovativeness in approach and methodology. The methodology for each head of the proposed Terms of Reference must be described.
- 2. Define various milestones for the assignment and specify time frame to complete each milestone. Also specify contents of reports and deliverables at each stage of the milestone;

Clause # 4.1

4.1 Evaluation of Bids

4.3.1. The proposals shall be evaluated as per the parameters set below and ranked accordingly.

A. Technical Evaluation:

4.3.2. The proposals shall be evaluated on the following parameter and the marks shall be given accordingly:

Sr No	Evaluation Criteria	Scoring Criteria	Max Score
Α	Technical Capacity – 30	·	
1	Vision document: Experience of similar assignment to prepare Vision Document/ Strategy document/ Sustainable Development Goals for any of the Indian/Foreign States/ UTs/ Central Ministries	• 2.5 marks per engagement	10
2	Strategy/ Action Plan/ Business Plan: Experience of engagements to support Government institutions in setting up its vision and develop strategy/action plan/ business plan for cities/states/PSUs	• 2.5 mark per engagement	10
3	Sectoral vision/ policies: Experience of preparing sectoral visions/ policies for any of the Indian/Foreign States/UTs/Central Ministries.		10
B	Approach and Methodology – 25		
1	Presentation on A&M		25
С	Experience of Key Professionals – 45		
1	Team Leader (1)		9
2	Sectoral Experts (5)	4 marks per expert	20
3	Environmental Expert (1)		4
5	Public Finance Expert (1)		4
7	Support Team Members (4)	2 marks per team member	8
	Total		100

Notes:

- 1. The Project/Assignment Fee shall be at least 20 Lakhs for a project experience to be eligible in Technical Capacity.
- 2. The projects awarded by Industry Associations or private organizations will not be considered.

- 3. A project (with same engagement agreement, including extensions) will be considered in only one of the category.
- 4. Projects for Technical Capacity in the Technical Evaluation shall be different from projects in any of the category in Pre-qualification stage.
- 5. As this is high-profile engagement, the proposed experts shall be available for meetings and expert effort shall be appropriately reflected in the 'Time Schedule for Professional Personnel' (Annexure 8). The marks for A&M presentation would also reflect this effort estimate for Experts.

Clause # 2.22.5

2.22.5. Pre – qualification/ Eligibility criteria for the applicants - Financial Strength

The Applicant should fulfil following eligibility criteria in terms of financial capacity from consultancy services:

Sl.	Einen siel Care site	Minimum Value
No.	Financial Capacity	Applicant
1.	Average Annual Turnover of Company/ Firm/ <i>Consortium</i> from Consultancy* for Previous 3 Audited Financial Years	Rs. 50 Crore
2.	<i>Net worth of Applicant firm/ Lead Member</i> from Consultancy during last Audited Financial Years [FY 2020-21]	Rs. 25 Crores
3.	Net worth of all Consortium Members from Consultancy during last Audited Financial Years [FY 2020-21]	Positive Net worth

General Instructions:

- If audited financial sheets for FY 2020-21 are not available, in that case, the bidder has to submit un-audited/ Provisional financial sheets for FY 2020-21 certified by the chartered accountant. Failure to do so would be considered as a non-responsive bid.
- 2. The Bidder shall provide an Auditor's Certificate having Unique Document Identification Number (UDIN) specifying the Annual Turnover from Consultancy and Net Worth of the Bidder from Consultancy and also specifying the methodology adopted for calculating such net worth in accordance with the RFQ cum RFP document.
- 3. *For the avoidance of doubt,
 - i) Consultancy means Consultancy Fees received by the Applicant covering policy/ strategy advisory, Business Plan Preparation, Feasibility Studies, Detailed Project Report, Techno-Economic Feasibility Studies and/or Project Management Services to its Clients.
 - ii) The Consultancy does not include IT Implementation, Audit (namely, Internal Audit, IS Audit, IT Audit), Statutory Audit and Taxation Services to its Clients.

4. Net Worth

- For Company = (Subscribed and Paid-up Capital fund + Reserves + Share Allotment Money Already Received + Preference Shares (including Redeemable) + Convertible Debentures but excluding Warrants - (Revaluation reserves + Miscellaneous expenditure not written off)
- For Partnership Firm = Aggregate of partners' capital account + Reserves Aggregate of drawings by partners - Aggregate of advances to partners - (Revaluation reserves + Miscellaneous expenditure not written off)

5. The Applicant should clearly indicate the calculations and references in the financial statements in arriving at the above numbers in an attached worksheet.